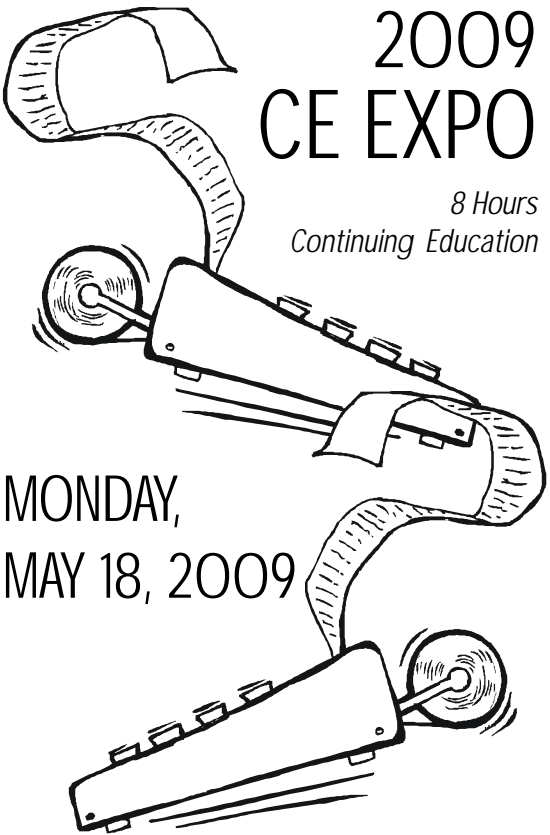


2009 CE EXPO

8 Hours
Continuing Education



MONDAY,
MAY 18, 2009

Robert R. Muntz Library
4th Floor
The University of Texas at Tyler
3900 University Boulevard
Tyler, Texas

Sponsored by
East Texas Chapter
Texas Society of
Certified Public Accountants

Sponsor #269

Texas Society of
Certified Public Accountants
East Texas Chapter
PO Box 5100
Tyler, Texas 75712

Register online @ etcpa.org (no PayPal account necessary) or return completed form with payment to:

East Texas Chapter TSCPA
P.O. Box 5100

Tyler, Texas 75712

Direct questions to Ann Tague at 903-526-1040

Cancellation Deadline: **Noon, Wednesday, May 13, 2009**

Name _____

Phone _____

CHECK ONE

- ETCTSCPA Members \$150.00 Full Day
 Non-Members \$200.00 Full Day
 ETCTSCPA Members \$ 75.00 Ethics & Lunch
 Non-Members \$100.00 Ethics & Lunch

Note: \$25 late fee for registration received after May 13, 2009

***** IMPORTANT *****

Indicate your preference
for each session:

_____ Track One

_____ Track Two

_____ Ethics Only

ADA Special

Services

- Please check here
if you require special
accommodations to
fully participate. Attach
a written description.

MORNING SESSIONS

Track One

7:45 am

Check-In / Breakfast

8:15 - 11:55 am

Ethics Standards for Texas CPAs (4 hrs.)

Designed to meet the course requirements established by the Texas State Board of Public Accountancy.

Sponsor No. 19

Dr. Charles W. Stanley, CPA, PhD

Baylor University, Waco, Texas

9:55 - 10:15 am

Break

Prerequisite: None

Course Level: Basic

Teaching Method: Seminar/Lecture

Recommended CPE Credit: 4 hrs.

Track Two

7:45 am

Check-In / Breakfast

8:15 - 9:55 am

Cash Balance Plans: the Pension Plan of the Future? and 401(k) Hot Topics, Trends, and Participant Behaviors

The fundamentals of Cash Balance Plans and changes to 401(k) plans driven by the Pension Protection Act of 2006.

Rebecca V. Davis, Regional Marketing Director

John Hancock Retirement Plan Services

(in conjunction with the LMT Wealth Management Group)

9:55 - 10:15 am

Break

10:15 - 11:55 am

The Recession of 2008-2010: Will a \$10 Trillion Taxpayer Bet Save the Economy?

The US economy is facing the most serious economic downturn since the Great Depression. More than 5 million Americans are currently out of work. We're betting current and future taxpayers' money on a turnaround. Will it work?

Dr. Bernard Weinstein, PhD

University of North Texas, Denton, Texas

Prerequisite: None

Course Level: Basic-Intermediate

Teaching Method: Seminar/Lecture

Recommended CPE Credit: 4 hrs.

AFTERNOON SESSION

Track One & Two

11:55 - 1:20 pm

Lunch and Chapter Meeting

Join us for our May Chapter meeting as we present our annual awards. Lunch is included in your registration fee.

1:20 - 3:00 pm

Develop Your Passion & Value in the CPA Profession

It is a great time to be a CPA! Know your purpose in life. Examine attitudes, self-knowledge, habits, skills and actions to make you more valuable and passionate in and for the accounting profession.

Chuck Cummings, CPA, CFF, CFE

Cummings & Houston, LLP

3:00 - 3:20 pm

Break

3:20 - 5:00 pm

Accountability: Who Needs It?

Explore the principles and practical approaches of holding yourself and others accountable in a society that places a priority on success and materialism rather than purpose, productivity and excellence.

Chuck Cummings, CPA, CFF, CFE

Cummings & Houston, LLP

5:00 pm

Adjourn

Prerequisite: None

Course Level: Basic

Teaching Method: Seminar/Lecture

Recommended CPE Credit: 4 hrs.

NOTES

Register online @ etcpa.org (no PayPal account necessary) by May 13, 2009

Parking

If library parking lot is full, park in the next lot at the Business Administration Building. A sidewalk connects this parking lot to the library.

Phones

Speakers have asked that during all presentations cell phones be silent. Thank you for respecting this request.

Upcoming Chapter Events

August 2009

Accounting & Auditing Expo

September 18, 2009

Fall Expo

Stephen F. Austin University
Nacogdoches, Texas

Monday, October 26, 2009

Golf Tournament

Pine Dunes Resort, Frankston

November 17, 2009

Casino Night

January 22, 2010

Tax Update

Steve Tillinger

May 2010

Spring Expo